



Vermont Association of  
Hospitals and Health Systems

# Healthy Vermont. Together.

*Jeff Tieman, President and CEO, VAHHS*



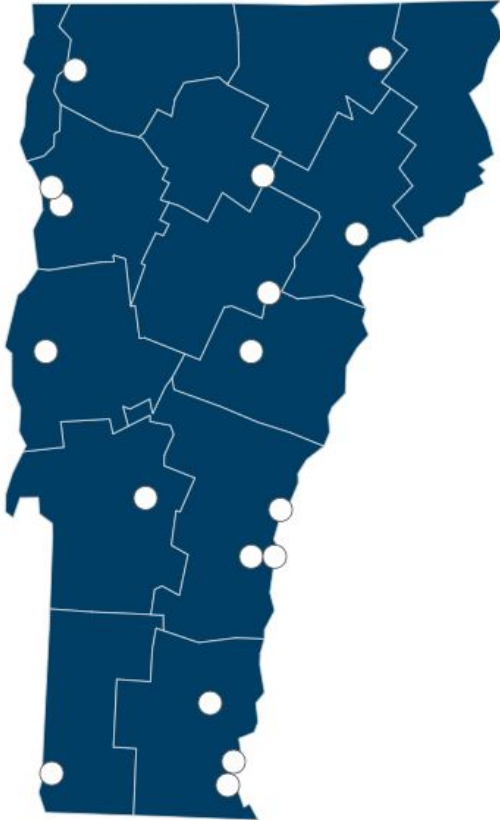


# We COLLABORATE to Improve Health

- With Providers Along Care Continuum
- Patient Centered Care
- To Address Population Health
- Investing in Primary Prevention
- To Solve Complex Social Problems



# Challenges Facing Vermont Hospitals



- Financial Risk for Populations of Patients
- Workforce Development, Recruitment and Retention
- Demographics: Aging Population
- Mental Health Crisis & Opiate Epidemic
- Medical Inflation
- Technology
- Payment Cuts (DSH, Primary Care)
- Continued Federal Uncertainty



# Federal Pressures

- Affordable Care Act Dismantlement
- Loss of Navigators
- 340B Changes
- Medicaid/Medicare
- And The Great Unknown!





# Progress We Can All Be Proud Of

- 2.9% projected growth in 2019
  - NPR increasing more slowly
  - \$600 million saved over 7 years
- Movement toward value-based care
- Top-rated health care system



The  
COMMONWEALTH  
FUND



# Our Patients, Families and Communities

- Shared vision for:

- Access to the highest quality care
- Significant investments that focus on patient outcomes and population health
- Slow the growth of health care costs



**TOGETHER**

Balance affordability, sustainability, safety, quality

