

Review

## New Submission or Resubmission

[EDIT](#)

Are you filing a brand new submission or resubmitting in full or part?

New Submission

## Company Information

[EDIT](#)

NAIC #(s)	111111
Company Name(s)	Test Company
FEIN(s)	03-1212121
First Name	Lori
Last Name	Perry
Street Address	144 State Street
City or Town	Montpelier
State	Vermont
ZIP Code	05602
Email	lori.perry@vermont.gov
Phone	802-828-6971
First Name	Lori
Last Name	Perry
Email	lori.perry@vermont.gov
Phone	802-828-6971

**EXAMPLE**

## Comprehensive Major Medical Detail

[EDIT](#)

**Associations**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
-5				
1	1000	2000	3000000	2000000

**Discretionary Groups**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
1	50	100	10000	7500

**Individual**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
3	2000	4000	2000000	800000

**Large Group (101 or greater)**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
9	9000	18000	3000000	750000

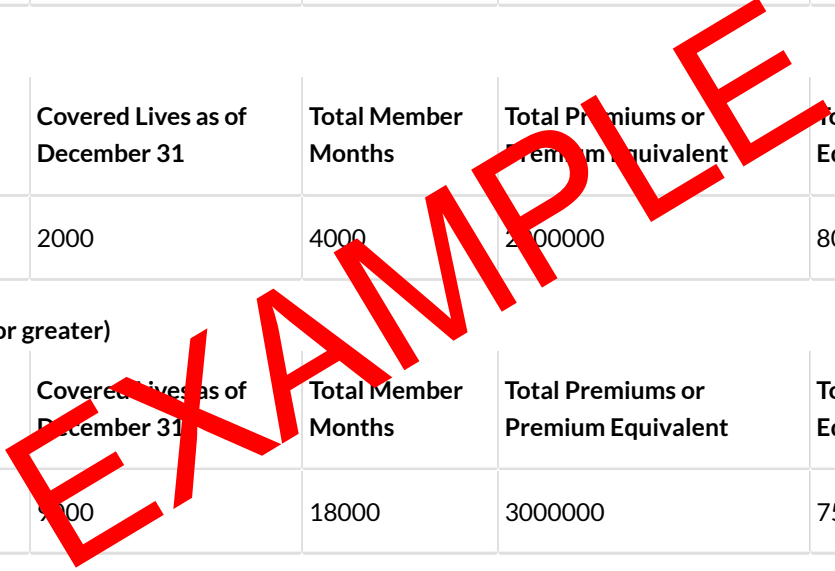
**Small Group (100 or fewer)**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
2	450	900	1000000	800000

**TPA or ASO**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
3	1000	2000000	900000	

**Trusts**



Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
1	600	1200	300000	150000

## Non-Comprehensive Major Medical Detail

[EDIT](#)

### Associations

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### Discretionary Groups

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### Individual

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### Large Group (101 or greater)

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
6	1000	2000	100000	50000

### Small Group (100 or fewer)

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### TPA or ASO

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### Trusts

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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# Dental Detail

[EDIT](#)

## Associations

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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## Discretionary Groups

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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## Individual

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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## Large Group (101 or greater)

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
3	1000	1000	100000	50000

## Small Group (100 or fewer)

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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## TPA or ASO

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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## Trusts

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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# Federal Employee Health Plan (FEHP) Detail

[EDIT](#)

## Associations

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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## Discretionary Groups

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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## Individual

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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## Large Group (101 or greater)

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
4	600	120	555555	333333

## Small Group (100 or fewer)

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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## TPA or ASO

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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## Trusts

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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**EXAMPLE**

# Limited Benefit Detail

[EDIT](#)

## Associations

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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**Discretionary Groups**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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**Individual**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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**Large Group (101 or greater)**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
3	500	1000	200000	50000

**Small Group (100 or fewer)**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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**TPA or ASO**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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**Trusts**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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**EXAMPLE**

## Long Term Care Detail

[EDIT](#)

**Associations**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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**Discretionary Groups**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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**Individual**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
2	500	1000	500000	250000

**Large Group (101 or greater)**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
3	750	1400	8000000	6000000

**Small Group (100 or fewer)**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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**TPA or ASO**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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**Trusts**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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EXAMPLE

## Medicare Advantage (Part C) Detail

[EDIT](#)

**Associations**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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**Discretionary Groups**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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**Individual**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
2	3	6	-20000	-5000

**Large Group (101 or greater)**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
3	300	600	50000	10000

**Small Group (100 or fewer)**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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**TPA or ASO**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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**Trusts**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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**EXAMPLE**

## Medicare Part D Detail

[EDIT](#)

**Associations**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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**Discretionary Groups**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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**Individual**



Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
5	700	1400	600000	300000

**Large Group (101 or greater)**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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**Small Group (100 or fewer)**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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**TPA or ASO**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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**Trusts**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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EXAMPLE

## Medicare Supplement Detail

[EDIT](#)

**Associations**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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**Discretionary Groups**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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**Individual**

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
3	1000	2000	88888	40000

Large Group (101 or greater)

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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Small Group (100 or fewer)

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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TPA or ASO

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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Trusts

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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## Specified / Named Disease Detail

[EDIT](#)

Associations

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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Discretionary Groups

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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Individual

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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Large Group (101 or greater)

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
3	6000	12000	600000	300000

Small Group (100 or fewer)

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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TPA or ASO

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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Trusts

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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## Stop Loss / Excess Loss Detail

[EDIT](#)

Associations

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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Discretionary Groups

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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Individual

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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Large Group (101 or greater)

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
4	10500	22000	4400000	3223200

Small Group (100 or fewer)

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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TPA or ASO

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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Trusts

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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## Student Detail

[EDIT](#)

Associations

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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Discretionary Groups

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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Individual

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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Large Group (101 or greater)

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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Small Group (100 or fewer)

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
3	2000	3000	25000	20000

TPA or ASO

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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Trusts

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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D7-0.5.50

**EXAMPLE**