



## 2020 ASSR

**EXAMPLE**

### Review

#### New Submission or Resubmission

EDIT

Are you filing a brand new submission or resubmitting in full or part?  New Submission

#### Company Information

EDIT

NAIC #(s)	333333
Company Name(s)	Guess Who?
FEIN(s)	03-032664654
First Name	Lori
Last Name	Perry
Street Address	144 State Street
City or Town	Montpelier
State	Vermont
ZIP Code	05602
Email	Lori.Perry@vermont.gov
Phone	802-622-4675
First Name	Lori
Last Name	Perry
Email	Lori.Perry@vermont.gov
Phone	802-622-4675

#### Comprehensive Major Medical Y/N

EDIT

Yes

Does your company need to report Comprehensive Major Medical lines of business?

### Comprehensive Major Medical Detail

EXAMPLE

Associations

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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Discretionary Groups

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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Individual

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
20	500	6000	3000000	2200000

Large Group (101 or greater)

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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Small Group (100 or fewer)

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
3	1000	12000	2222222	1111111

TPA or ASO

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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Trusts

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### Non-Comprehensive Major Medical Y/N

EDIT

Does your company need to report Non-Comprehensive Medical lines of business?  Yes  No

## Non-Comprehensive Major Medical Detail

### Associations

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### Discretionary Groups

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### Individual

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### Large Group (101 or greater)

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### Small Group (100 or fewer)

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### TPA or ASO

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### Trusts

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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## Dental Y/N

EDIT

Does your company need to report Dental lines of business?  No

## Dental Detail

### Associations

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### Discretionary Groups

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Individual				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Large Group (101 or greater)				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Small Group (100 or fewer)				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
TPA or ASO				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Trusts				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent

**Federal Employee Health Plan (FEHP) Y/N** EDIT

Does your company need to report  Yes  No  
 Federal Employee Health Plan (FEHP)  
 lines of business?

**Federal Employee Health Plan (FEHP) Detail**

Associations				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Discretionary Groups				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Individual				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Large Group (101 or greater)				

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Small Group (100 or fewer)				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
TPA or ASO				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Trusts				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent

EXAMPLE

**Limited Benefit Y/N** EDIT

Does your company need to report Limited Benefit lines of business?  No

**Limited Benefit Detail**

Associations				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Discretionary Groups				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Individual				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Large Group (101 or greater)				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Small Group (100 or fewer)				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
TPA or ASO				

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Trusts				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent

EXAMPLE

**Long Term Care** EDIT

Does your company need to report Long Term Care lines of business?  Yes  No

### Long Term Care Detail

Associations				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Discretionary Groups				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Individual				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Large Group (101 or greater)				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Small Group (100 or fewer)				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
TPA or ASO				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Trusts				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent

## Medicare Advantage (Part C) Y/N

EDIT

Does your company need to report Medicare Advantage (Part C) lines of business? No

**EXAMPLE**

## Medicare Advantage (Part C) Detail

### Associations

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### Discretionary Groups

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### Individual

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### Large Group (101 or greater)

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### Small Group (100 or fewer)

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### TPA or ASO

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### Trusts

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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## Medicare Part D Y/N

EDIT

Does your company need to report Medicare Part D lines of business? No

## Medicare Part D Detail

### Associations

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### Discretionary Groups

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### Individual

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### Large Group (101 or greater)

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### Small Group (100 or fewer)

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### TPA or ASO

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### Trusts

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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## Medicare Supplement Y/N

EDIT

Does your company need to report Medicare Supplement lines of business?  No

## Medicare Supplement Detail

### Associations

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
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### Discretionary Groups



Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Individual				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Large Group (101 or greater)				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Small Group (100 or fewer)				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
TPA or ASO				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Trusts				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent

EXAMPLE

**Specified / Named Disease Y/N** EDIT

Does your company need to report Specified / Named Disease lines of business?  Yes  No

**Specified / Named Disease Detail**

Associations				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Discretionary Groups				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Individual				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Large Group (101 or greater)				

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Small Group (100 or fewer)				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
TPA or ASO				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Trusts				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent

EXAMPLE

**Stop Loss / Excess Loss Y/N** EDIT

Does your company need to report Stop Loss / Excess Loss lines of business?  No

**Stop Loss / Excess Loss Detail**

Associations				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Discretionary Groups				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Individual				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Large Group (101 or greater)				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Small Group (100 or fewer)				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
TPA or ASO				

Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Trusts				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent

EXAMPLE

**Student Y/N** EDIT

Does your company need to report Student lines of business?  No

**Student Detail**

Associations				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Discretionary Groups				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Individual				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Large Group (101 or greater)				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Small Group (100 or fewer)				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
TPA or ASO				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent
Trusts				
Policies as of December 31	Covered Lives as of December 31	Total Member Months	Total Premiums or Premium Equivalent	Total Claims or Equivalent

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BACK SUBMIT YOUR 2020 ASSR

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**EXAMPLE**