

NOTE: When completing this table make entries in the shaded fields only.

**Franklin County Rehab Center, LLC**  
**Relocate 30 Beds from Villa Rehab Center to Franklin County Rehab Center**

TABLE 1  
PROJECT COSTS

|   |                     |
|---|---------------------|
| <b>Construction Costs</b>               |                     |
| 1. New Construction                     | \$ 6,300,000        |
| 2. Renovation                           | \$300,000           |
| 3. Site Work                            | 100,000             |
| 4. Fixed Equipment                      |                     |
| 5. Design/Bidding Contingency           |                     |
| 6. Construction Contingency             |                     |
| 7. Construction Manager Fee             | 346,500             |
| 8. Other (please specify)               | -                   |
| Subtotal                                | \$ 7,046,500        |
| <b>Related Project Costs</b>            |                     |
| 1. Major Moveable Equipment             |                     |
| 2. Furnishings, Fixtures & Other Equip. | \$200,000           |
| 3. Architectural/Engineering Fees       | \$481,000           |
| 4. Land Acquisition                     | 309,000             |
| 5. Purchase of Buildings                |                     |
| 6. Purchase of Vehicles                 |                     |
| 7. Administrative Expenses & Permits    | \$10,000            |
| 8. Debt Financing Expenses (see below)  | 120,000             |
| 9. Debt Service Reserve Fund            | -                   |
| 10. Working Capital                     | -                   |
| 11. Other (please specify)              | -                   |
| Subtotal                                | \$ 1,120,000        |
| <b>Total Project Costs</b>              | <b>\$ 8,166,500</b> |

|   |                   |
|---|-------------------|
| <b>Debt Financing Expenses</b>                  |                   |
| 1. Capital Interest                             | \$ -              |
| 2. Bond Discount or Placement Fee               | -                 |
| 3. Misc. Financing Fees & Exp. (issuance costs) | 120,000           |
| 4. Other  | -                 |
| Subtotal  | \$ 120,000        |
| <b>Less Interest Earnings on Funds</b>          |                   |
| 1. Debt Service Reserve Funds                   | \$ -              |
| 2. Capitalized Interest Account                 | -                 |
| 3. Construction Fund                            | -                 |
| 4. Other  | -                 |
| Subtotal  | \$ -              |
| <b>Total Debt Financing Expenses</b>            | <b>\$ 120,000</b> |
| feeds to line 7 above                           |                   |

