

STATE OF VERMONT  
CONTRACT AMENDMENT

It is hereby agreed by and between the State of Vermont, Green Mountain Care Board (the "State") and Mathematica Policy Research, Inc., with a principal place of business in at 955 Massachusetts Avenue, Suite 801, Cambridge, MA 02139 (the "Contractor") that the contract between them originally dated as of March 15, 2022, Contract # 43320, as amended to date, (the "Contract") is hereby amended as follows:

- I. Maximum Amount.** The maximum amount the State may pay to the Contractor for services rendered under the Contract is modified by this amendment. It is increased by \$100,000 to \$517,634.00.
- II. Contract Term.** The Contract end date, wherever such reference appears in the Contract, shall be changed from March 14, 2024 to December 31, 2024.
- III. Attachment B, Payment Provisions.** Attachment B to the Contract is hereby deleted in its entirety and replaced by the Attachment B attached to this amendment, which includes hourly rates applicable on and after March 15, 2024.
- IV. Attachment E, Data Use Agreements.** Attachment E to the Contract is hereby extended to December 31, 2024, as specified in Section 25 (Term; Survival).

Taxes Due to the State. Contractor certifies under the pains and penalties of perjury that, as of the date this contract amendment is signed, the Contractor is in good standing with respect to, or in full compliance with a plan to pay, any and all taxes due the State of Vermont.

Child Support (Applicable to natural persons only; not applicable to corporations, partnerships or LLCs). Contractor is under no obligation to pay child support or is in good standing with respect to or in full compliance with a plan to pay any and all child support payable under a support order as of the date of this amendment.

Certification Regarding Suspension or Debarment. Contractor certifies under the pains and penalties of perjury that, as of the date this contract amendment is signed, neither Contractor nor Contractor's principals (officers, directors, owners, or partners) are presently debarred, suspended, proposed for debarment, declared ineligible or excluded from participation in federal programs, or programs supported in whole or in part by federal funds.

Contractor further certifies under pains and penalties of perjury that, as of the date this contract amendment is signed, Contractor is not presently debarred, suspended, nor named on the State's debarment list at: <http://bgs.vermont.gov/purchasing-contracting/debarment>

SOV Cybersecurity Standard 23-01. All products and service provided to or for the use of the State under this Contract shall be in compliance with State of Vermont Cybersecurity Standard 23-01, which Contractor acknowledges has been provided to it, and is available on-line at the following URL: <https://digitalservices.vermont.gov/cybersecurity/cybersecurity-standards-and-directives>

Contract #43320  
Amendment #2

This document consists of 5 pages. Except as modified by this Amendment No. 2, all provisions of the Contract remain in full force and effect.

*[Remainder of Page Intentionally Left Blank]*

The signatures of the undersigned indicate that each has read and agrees to be bound by this Amendment No. 2 to the Contract.

**By the State of Vermont:**

**By:** Susan Barrett  
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**Name:** Susan Barrett

**Title:** Executive Director

**Date:** 1/29/2024

**By the Contractor:**

**By:** Lisa Sheldone  
DocuSigned by:  
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**Name:** Lisa Sheldone

**Title:** Director, Contract Administration

**Date:** 1/29/2024

**ATTACHMENT B – PAYMENT PROVISIONS**

The maximum dollar amount payable under this contract is not intended as any form of a guaranteed amount. The Contractor will be paid for products or services actually delivered or performed, as specified in Attachment A, up to the maximum allowable amount specified on page 1 of this contract.

Contract Type: Time and Materials

1. Prior to commencement of work and release of any payments, Contractor shall submit to the State:
  - a. a certificate of insurance consistent with the requirements set forth in Attachment C, Section 8 (Insurance), and with any additional requirements for insurance as may be set forth elsewhere in this contract; and
  - b. a current IRS Form W-9 (signed within the last six months).
2. Payment terms are **Net 30** days from the date the State receives an error-free invoice with all necessary and complete supporting documentation.
3. Contractor shall submit detailed invoices itemizing all work performed during the invoice period, including the dates of service, rates of pay, hours of work performed, and any other information and/or documentation appropriate and sufficient to substantiate the amount invoiced for payment by the State. All invoices must include the Contract # for this contract.
4. Contractor shall submit invoices to the State in accordance with the schedule set forth in this Attachment B. Unless a more particular schedule is provided herein, invoices shall be submitted not more frequently than monthly.
5. EXPENSES: The fee for services shall be inclusive of Contractor expenses.
6. The hourly rates assigned staff the base period are as follows:

Service Category/Title of Positions	Base Year	Year Two	Year Three
	03/15/22-03/14/23	03/15/23-03/14/24	03/15/24-12/31/24
	Hourly Rate	Hourly Rate	Hourly Rate
Corporate Executive Strategic Advisor	\$485.51	\$495.22	\$505.12
Senior Fellow/Director	\$368.49	\$375.86	\$383.38
Principal	\$305.43	\$311.54	\$317.77
Subject Matter Expert II	\$231.79	\$236.43	\$241.15
Subject Matter Expert I	\$156.49	\$159.62	\$162.81
Analyst	\$121.06	\$123.48	\$125.95
Sr. Coordinator	\$117.51	\$119.86	\$122.26

7. Discretionary task 5.2 of Attachment A shall be estimated at \$5,500.
8. Invoices shall be submitted to the State at [GMCB.invoice@vermont.gov](mailto:GMCB.invoice@vermont.gov).
9. The payment schedule for delivered products, or rates for services performed, and any additional reimbursements, are as follows: monthly.